

Individual Demat Mode

- 1 Scan copy of PAN
- 2 Scan copy of Address Proof
- 3 Latest Holding Statement of Mutual Fund

Please provide following information

- 1 Client's Mobile No
- 2 Client's Email ID
- 3 Nature of Business

Individual Physical Mode

- 1 Scan copy of PAN
- 2 Scan copy of Address Proof
- 3 Latest Mutual Funds Statement of Account

Please provide following information

- 1 Client's Mobile No
- 2 Client's Email ID
- 3 Nature of Business

Co- Applicant Demat Mode

- 1 Scan copy of PAN Card of All Applicants
- 2 Scan copy of Address Proof of All Applicants
- 3 Latest Holding Statement of Mutual Fund

Please provide following information of 1st Applicant only

- 1 Client's Mobile No
- 2 Client's Email ID
- 3 Nature of Business

Co- Applicant Physical Mode

- 1 Scan copy of PAN Card of All Applicants
- 2 Scan copy of Address Proof of All Applicants
- 3 Latest Mutual Funds Statement of Account

Please provide following information of 1st Applicant only

- 1 Client's Mobile No
- 2 Client's Email ID
- 3 Nature of Business