

Partner Desk - LAS Mandate Status Check

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Partner Desk - LAS Mandate Status Check



Welcome to Partner Desk



Investments ▾ Stock Exchange ▾ **Client Services ▾** Admin ▾ Financial Tools ▾ Marketing ▾ E-Saathi Reward Points ▾

Client Management

Client Risk Profiling **NEW**

Client Risk Profile Report **NEW**

View Client Investments

Group Management

Sub Group Management

CRM **NEW**

Subscriptions ▾

Partner Consent Form

Partner Planning System **NEW**

My CRM **NEW**

Resources

Customer Care

Registered Queries

Detail / Summary Report

TAT List

TAT Report

Send Query

Loan Products

View Client's Loan Eligibility

View Client's Loan Request

- Login to Partner Desk > Client Services > View Client's Loan Request

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Home > Client Services > Loan Products > [View Client's Loan Request](#)



View Client's Loan Request

PAN:

Group:

Applicant Name:

Company Name:

From Date * :  To Date * : 

- Partner can check the mandate status by applying filter as per the above screenshot.

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Home > Client Services > Loan Products > [View Client's Loan Request](#)

View Client's Loan Request

PAN:

Group:

Applicant Name:

Company Name:

From Date * :

01-09-2004



To Date * :

22-06-2018



Apply

Reset

- Please select From Date to To Date for the filter.

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View Client's Loan Request

Loan Request Status for the Period of 01-09-2004 To 22-06-2018

Sr No	Application Date	Group	Applicant Name	Company Name	Ref. No.	Agreement No.	Loan Account No.	Loan Amount	Current Status	Reason
1	01/09/2017			Bajaj Finance Limited	BFL1335	6388	-	₹ 2,00,000.00	MANDATE APPROVED	-
2	05/09/2017			Bajaj Finance Limited	BFL	6388	-	₹ 2,00,000.00	LOAN CLOSE	-
3	15/11/2017			Bajaj Finance Limited	BFL1335	6388	-	₹ 10,00,000.00	MANDATE APPROVED	-
4	20/11/2017			Bajaj Finance Limited	BFL	63885	-	₹ 3,90,000.00	MANDATE APPROVED	-
5	14/04/2018			Bajaj Finance Limited	BFL	638857	-	₹ 3,00,000.00	CANCELED AT NJ	Auto Canceled
6	19/06/2018			Bajaj Finance Limited	BFL	63886	-	₹ 2,50,000.00	LOAN FORM ACCEPTED	-

Note : Please collect the Mandate from clients whose Loan Request is in "Loan Form Accepted" status.

Cancel

- Please collect & process the mandate from clients whose current status is "Loan Form Accepted" or "Mandate Rejected".
- This mandate status is available only for online applications.

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Loan Form Accepted	Please collect the NACH mandate form and process it.
Mandate Received by Company	If the finance company receives the NACH mandate from the customer then his mandate status gets updated to Mandate received by company
Mandate Approved	The status is changed to Mandate approved only if NACH Mandate is approved
Mandate Rejected	The status is changed to Mandate rejected if NACH mandate is rejected. Please collect the NACH mandate form and get it processed.

Thank You

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